

Modules · Reports

Generated Tue, Sep 22, 2026 12:11 PM · Single page

Reports

Tenant reporting for CRM metrics.

Access

- View: `permission view.reports`
- Export: `permission export.reports`
- Routes: `reports.index`, `reports.export` (GET `/reports/export/{type}`)
- Controller: `App\Http\Controllers\ReportController`

Sales role includes view + export by default.

UI

Reports in the CRM sidebar opens the reports index. Filters and available charts/tables depend on the current `ReportController` implementation and Blade views under `resources/views/reports/`.

Exports

Export endpoints are throttled (see route middleware `throttle:30,1` on export). Use exports for offline analysis; prefer CSV imports/exports modules for bulk record movement.

Operational notes

- All report data is **company-scoped** via tenancy.
- Heavy exports should be run off-peak; consider queueing in a future iteration if files grow large (**Recommended** enhancement).

Related

- [Modules overview](#)
- [End-user manual](#)