Modules

Generated Fri, Nov 6, 2026 1:57 PM · Single page

Modules overview

Tenant CRM feature map (company users). Super Admin is documented separately.

Sidebar map (typical)

Area	Menu	Permission (gate)
CRM	Dashboard	authenticated tenant
CRM	Customers	`view.customers`
CRM	Leads	`view.leads`
CRM	Inbox	`view.inbox`
CRM	Tasks	`view.tasks`
CRM	Reports	`view.reports`
Administration	Channels	`view.channels`
Administration	Website Lead Demo	`website_lead.demo`
Administration	Users	`view.users`
Administration	Roles	`view.roles`
Administration	Activity Log	activity log access
Administration	Company Profile / Settings	company settings access
Account	Profile	authenticated

Exact labels live in `config/adminlte.php`.

Module summaries

Dashboard

`DashboardController` — company KPIs and shortcuts.

Customers

Full resource CRUD, CSV import/export, plan limit on create.

Leads

Resource CRUD, board/kanban updates, convert to customer, activity log entries, CSV import/export, follow-up reminders (scheduler).

Inbox

List/show conversations from channels (notably WhatsApp). Reply (`reply.inbox`), assign (`assign.inbox`), status open/pending/closed. See WhatsApp Cloud.

Tasks

Resource CRUD, status updates, board updates, due/overdue reminders.

Channels

Connect providers, webhook URL, test/sync/retry/disconnect, regenerate secret. See Channels overview.

Reports

Aggregated reporting UI + export endpoints. See Reports.

Users & invitations

User CRUD, activate/deactivate, invite flow, CSV import/export. Subject to plan `max_users`.

Roles

Per-company roles and permission checkboxes (system admin role protected).

Company profile & settings

- **Profile** (`/company`) — read-only overview
- **Settings** (`/company/settings`) — edit identity, address, hours, logo

Activity logs

Tenant audit trail of important actions.

Notifications

In-app notifications (+ email depending on preferences / templates).

Global search

Search across tenant entities (`search.index`, `search.suggest`).

Website Lead Demo

Internal demo of the website webhook payload for permitted users.

CSV import / export

Type	Import	Export
leads	yes	yes
customers	yes	yes
users	yes	yes

Type	Import	Export
tasks	—	yes

Routes under `imports.*` and `exports.*`.

Related

- RBAC
- End-user manual
- Super Admin