

Modules

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Modules

docs/modules/overview.md

Modules overview

Tenant CRM feature map (company users). Super Admin is documented separately.

Sidebar map (typical)

Area	Menu	Permission (gate)
CRM	Dashboard	authenticated tenant
CRM	Customers	view.customers
CRM	Leads	view.leads
CRM	Inbox	view.inbox
CRM	Tasks	view.tasks
CRM	Reports	view.reports
Administration	Channels	view.channels
Administration	Website Lead Demo	website_lead.demo
Administration	Users	view.users
Administration	Roles	view.roles
Administration	Activity Log	activity log access
Administration	Company Profile / Settings	company settings access
Account	Profile	authenticated

Exact labels live in `config/adminlte.php`.

Module summaries

Dashboard

`DashboardController` — company KPIs and shortcuts.

Customers

Full resource CRUD, CSV import/export, plan limit on create.

Leads

Resource CRUD, board/kanban updates, convert to customer, activity log entries, CSV import/export, follow-up reminders (scheduler).

Inbox

List/show conversations from channels (notably WhatsApp). Reply (`reply.inbox`), assign (`assign.inbox`), status open/pending/closed. See [WhatsApp Cloud](#).

Tasks

Resource CRUD, status updates, board updates, due/overdue reminders.

Channels

Connect providers, webhook URL, test/sync/retry/disconnect, regenerate secret. See [Channels overview](#).

Reports

Aggregated reporting UI + export endpoints. See [Reports](#).

Users & invitations

User CRUD, activate/deactivate, invite flow, CSV import/export. Subject to plan `max_users`.

Roles

Per-company roles and permission checkboxes (system admin role protected).

Company profile & settings

- **Profile** (`/company`) — read-only overview
- **Settings** (`/company/settings`) — edit identity, address, hours, logo

Activity logs

Tenant audit trail of important actions.

Notifications

In-app notifications (+ email depending on preferences / templates).

Global search

Search across tenant entities (`search.index`, `search.suggest`).

Website Lead Demo

Internal demo of the website webhook payload for permitted users.

CSV import / export

Type	Import	Export
leads	yes	yes
customers	yes	yes
users	yes	yes

Type	Import	Export
tasks	—	yes

Routes under `imports.*` and `exports.*`.

Related

- [RBAC](#)
- [End-user manual](#)
- [Super Admin](#)